

MDYN-47 - MOC MB-300T00 - MICROSOFT DYNAMICS 365: CORE FINANCE AND OPERATIONS

Categoria: **Dynamics 365**

INFORMAZIONI SUL CORSO



Durata:
2 Giorni



Categoria:
Dynamics 365



Qualifica Istruttore:
Microsoft Certified
Trainer



Dedicato a:
Consulente Dynamics



Produttore:
Microsoft

OBIETTIVI

- Use common functionality and implementation tools
- Describe uses cases for, and capabilities of, workspaces
- Use and personalize operational workspaces
- Describe case management
- Describe global address book features and their use cases
- Identify the inquiry and report types available in a default installation
- Describe use cases for the business document management and electronic reporting features
- Navigate and efficiently use search filtering and create search queries
- Understand and use record templates
- Describe use cases for Power Platform apps and services
- Integrate Power BI with Dynamics 365 Dynamics 365 Finance apps.
- Implement security and segregation of duties
- Design and create workflows
- Set up and configure legal entities and operating units
- Creating Batch Jobs
- Create an organization hierarchy and assign purpose
- Configure user options
- Use Excel Workbook Designer
- Use Power Automate flows from Dynamics 365 Finance and Operations
- Plan for Data Migration
- Manage data and applications in Finance and Operations
- Implementing Lifecycle services (LCS) Tools
- Testing solutions in Dynamics 365 Finance and Operations apps

PREREQUISITI

Before attending this course, students must have:

- General knowledge of Microsoft Windows
- The ability to use Dynamics 365 for Finance and Operations for basic processing and navigation
- Experience being a functional or technical consultant who has used Dynamics Finance Apps to gather and

- analyze business requirements
- General knowledge of basic mobile device features and navigation
- The student should be able to take a synchronous, virtual course and communicate feedback in a positive, constructive manner

CONTENUTI

Module 1: Describe Finance and Operations apps and extend apps by using Microsoft Power Platform technologies

- Introduction
- Introduction to Dynamics 365 Finance and Operations
- Basic UI and Navigation
- Dynamics 365 Finance & Operations Features and Functionality
- Power Platform tools that work with Finance and Operations apps
- Module Summary

Lab : Work with operational workspaces

Lab : Perform Searches and Work with Filters

Lab : Create search queries and save for future use

Lab : Work with record templates

Lab : Prepare, enable, and use business document management

Lab : Work with Saved Views

Lab : Setup Number Sequences

Lab : Configuring Address Books

Lab : Work with Operational Workspaces

Module 2: Configure administrative features and workflows

- Introduction
- Implementing Security in Finance and Operations Apps
- Implementing Dynamics 365 Finance and Operations apps workflows and business events
- Planning and Implementing an organization in Dynamics 365 Finance and Operations
- Administering Finance and Operations Apps
- Implement Reporting in Dynamics 365 Finance and Operations
- Module Summary

Lab : Create a Batch job

Lab : Create an organization hierarchy

Lab : Create an operating unit

Lab : Configure a new legal entity

Lab : Create a purchase requisition workflow

Lab : Run a security report and analyze the outputs

Lab : Set up segregation of duties

Lab : Create users and assign security roles

Module 3: Manage finance and operations data

- Introduction
- Manage data in Dynamics 365 Finance and Operations apps
- Plan for Data Migration
- Introduction to AppSource and ISV solutions
- Dynamics 365 Finance and Operations integration

-Module Summary

Lab : Work with templates in the Data management workspace

Lab : Export and import data

Lab : Copy configuration data between legal entities

Lab : Use the Excel Workbook designer

Module 4: Validate and support solutions

-Introduction

-Managing Applications in Dynamics 365 Finance and Operations

-Implement Lifecycle Services (LCS) tools

-Testing solutions in Dynamics 365 Finance and Operations apps

-Module Summary

INFO

Esame: MB-300 - Microsoft Dynamics 365: Core Finance and Operations

Materiale didattico: Materiale didattico ufficiale Microsoft in formato digitale

Costo materiale didattico: incluso nel prezzo del corso a Calendario

Natura del corso: Operativo (previsti lab su PC)